

Sample Retirement Plan Language

The sample language provided in this document is for informational purposes only and does not constitute legal, tax, or financial advice. Individuals are strongly encouraged to consult with an attorney or financial advisor to ensure their estate plans align with their personal goals and comply with applicable laws.

For a Retirement Form Designation

I hereby name the AKC Canine Health Foundation, a non-profit 501 (c)(3) Corporation, headquartered in Raleigh, North Carolina, (Federal Tax ID 13-3813813) as the beneficiary of my _____ (name of insurance company) Policy # _____, with the face value of \$_____. I designate that upon my death _____ (100%, 50%, 25%) percent of the proceeds be distributed to the AKC Canine Health Foundation to be used to advance their mission for healthy dogs.

Have Questions? We're Here to Help.

If you have additional questions about retirement plans or any other type of gift, call or email the Director of Philanthropy, Fleming Samuels, 919.334.4023 or fleming@akcchf.org.